

NAVIGATOR | DISCOVER

Alberta **Post-Election Research**

KEY FINDINGS

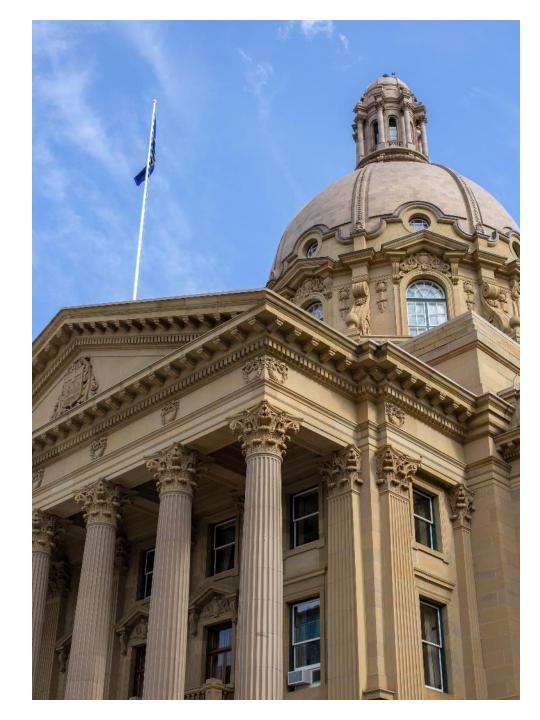
June 1, 2023

Government Priorities

Key Findings

Albertans see little alignment between their priorities and what they perceive to be those of the newly elected government

- Albertans believe that the government should prioritize issues such as improving the healthcare system (29%) and dealing with the cost of living (21%). Topics such as standing up to Ottawa (12%) and privatizing some healthcare services (3%) rank much lower.
- However, lower-priority issues top the list of areas that Albertans think Smith's government will prioritize – specifically, standing up to Ottawa (41% expect this to be a priority) and ensuring a vibrant oil and gas industry (29%). The only key area of alignment is healthcare: 22% believe that the government will focus on this issue.
- Albertans have mixed feelings about the government's effectiveness in dealing with key issues: 46% feel that the government will be effective, while 37% believe it will be ineffective.



Main Priority for New Government to Deal With Immediately

Top 5 Priorities

1	Improving the health care system	29%
2	Dealing with cost-of-living issues	21%
3	Ensuring a strong economy	11%
4	Diversifying the Alberta economy	6%
5	Keeping taxes low for Albertans	6%

All other issues selected by 5% or less

Q5. Thinking about the issues that the newly elected government will face, what is the main priority that you believe it should deal with immediately? Base: Total sample (n=1008)

Priorities that Should be Lower on the Agenda

Lowest Priorities

Replacing RCMP with provincial police service in Alberta	59%
Creating an Alberta pension system to replace the CPP	55%
Privatizing some health care services in Alberta	37%
Dealing with climate change	26%
Standing up to Ottawa	25%

Q8. What priority or priorities should be lower on the government's agenda? Base: Total sample (n=1008)



Perception of What the Priorities of the New Government Will Be

Top 5 Priorities

1	Standing up to Ottawa	41%
2	Privatizing some health care services in Alberta	29%
3	Ensuring a vibrant oil and gas industry in the province	29%
4	Improving the health care system in Alberta	22%
5	Keeping corporate taxes low for businesses in Alberta	22%

Q9. And what do you think will be the priorities of the newly elected government?Base: Total sample (n=1008)



Priorities for the Newly Elected Government

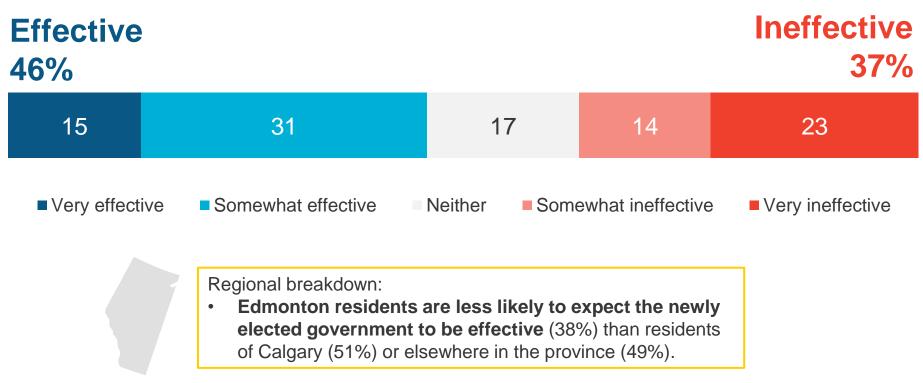
Priorities

Dealing with cost-of-living issues31Keeping taxes low for Albertans24Addressing public safety, crime, and mental health24Ensuring a strong economy22Improving the educational system in the province22Addressing the housing affordability issue in Alberta20Diversifying the Alberta economy20Ensuring a vibrant oil and gas industry in the province16Dealing with climate change14Ensuring a balanced budget12Standing up to Ottawa12Keeping corporate taxes low for businesses in Alberta3Oreating an Alberta pension system to replace the CPP3	Improving the health care system in Alberta	35
Addressing public safety, crime, and mental health24Ensuring a strong economy22Improving the educational system in the province22Addressing the housing affordability issue in Alberta20Diversifying the Alberta economy20Ensuring a vibrant oil and gas industry in the province16Dealing with climate change14Ensuring a balanced budget12Standing up to Ottawa12Keeping corporate taxes low for businesses in Alberta4Privatizing some health care services in Alberta3	Dealing with cost-of-living issues	31
Ensuring a strong economy22Improving the educational system in the province22Addressing the housing affordability issue in Alberta20Diversifying the Alberta economy20Ensuring a vibrant oil and gas industry in the province16Dealing with climate change14Ensuring a balanced budget12Standing up to Ottawa12Keeping corporate taxes low for businesses in Alberta4Privatizing some health care services in Alberta3	Keeping taxes low for Albertans	24
Improving the educational system in the province22Addressing the housing affordability issue in Alberta20Diversifying the Alberta economy20Ensuring a vibrant oil and gas industry in the province16Dealing with climate change14Ensuring a balanced budget12Standing up to Ottawa12Keeping corporate taxes low for businesses in Alberta4Privatizing some health care services in Alberta3	Addressing public safety, crime, and mental health	24
Addressing the housing affordability issue in Alberta20Diversifying the Alberta economy20Ensuring a vibrant oil and gas industry in the province16Dealing with climate change14Ensuring a balanced budget12Standing up to Ottawa12Keeping corporate taxes low for businesses in Alberta4Privatizing some health care services in Alberta3	Ensuring a strong economy	22
Diversifying the Alberta economy20Ensuring a vibrant oil and gas industry in the province16Dealing with climate change14Ensuring a balanced budget12Standing up to Ottawa12Keeping corporate taxes low for businesses in Alberta4Privatizing some health care services in Alberta3	Improving the educational system in the province	22
Ensuring a vibrant oil and gas industry in the province16Dealing with climate change14Ensuring a balanced budget12Standing up to Ottawa12Keeping corporate taxes low for businesses in Alberta4Privatizing some health care services in Alberta3	Addressing the housing affordability issue in Alberta	20
Dealing with climate change14Ensuring a balanced budget12Standing up to Ottawa12Keeping corporate taxes low for businesses in Alberta4Privatizing some health care services in Alberta3	Diversifying the Alberta economy	20
Ensuring a balanced budget12Standing up to Ottawa12Keeping corporate taxes low for businesses in Alberta4Privatizing some health care services in Alberta3	Ensuring a vibrant oil and gas industry in the province	16
Standing up to Ottawa12Keeping corporate taxes low for businesses in Alberta4Privatizing some health care services in Alberta3	Dealing with climate change	14
Keeping corporate taxes low for businesses in Alberta4Privatizing some health care services in Alberta3	Ensuring a balanced budget	12
Privatizing some health care services in Alberta	Standing up to Ottawa	12
	Keeping corporate taxes low for businesses in Alberta	4
Creating an Alberta pension system to replace the CPP 3	Privatizing some health care services in Alberta	3
	Creating an Alberta pension system to replace the CPP	3
Replacing RCMP with provincial police service in Alberta	Replacing RCMP with provincial police service in Alberta	2
None I <1	None	I <1

Q7. Which other issues do you think should be priorities for the newly elected government?

Base: Total sample (n=1008)

Effectiveness in Dealing with Immediate Priorities



Q6. How effective do you think the newly elected government will be in dealing with ...?

Base: Total sample (n=1008)

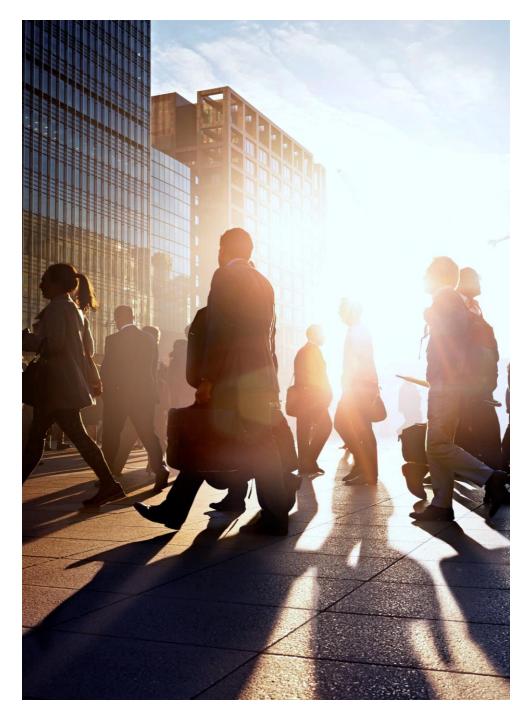
Satisfaction with the Newly Elected Government

Key Findings

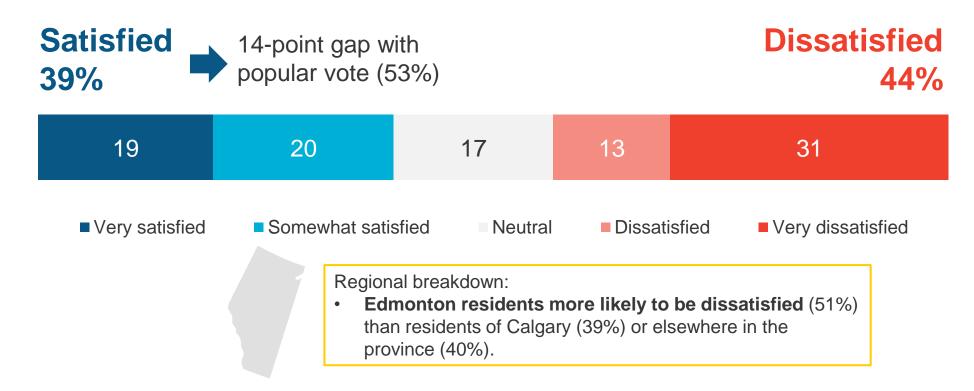
SCOVER

Satisfaction with the election – and confidence in the newly elected government – are fairly low

- On the whole, Albertans are divided over the outcome of the election, with 44% reporting that they are dissatisfied and 39% indicating that they are satisfied, while 17% indicate they are neutral.
- Albertans also have **concerns about the future**: 39% of Albertans think the newly elected government will take the province in a good direction over the next four years, and 40% are concerned a divided electorate will create political gridlock.
- 46% of Albertans think the UCP will do what's right for Alberta, while 41% believe that Danielle Smith will do what's right for Alberta.

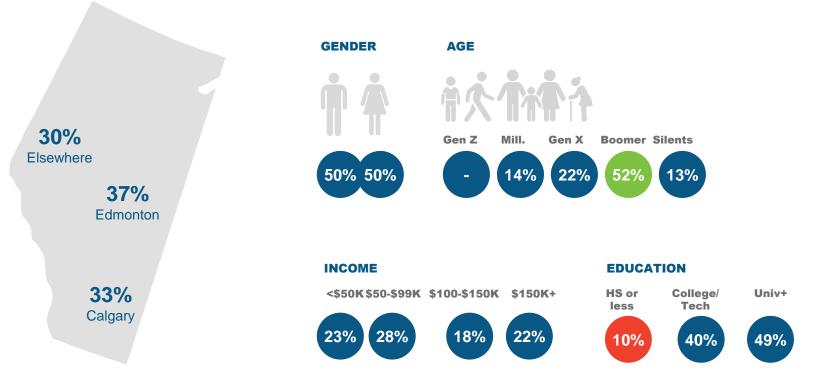


Satisfaction with Outcome of the Election



Q10. How satisfied are you with the outcome of the election? Base: Total sample (n=1008)

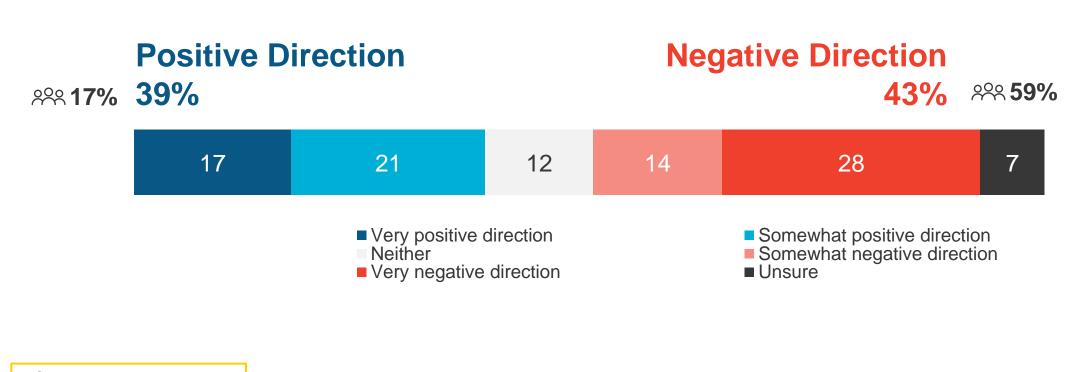
Profile of UCP Defectors



UCP Defectors are defined as those who voted for the UCP in 2019 but not in 2023.

UCP Defectors made up 9% of the electorate in the May 29 election.

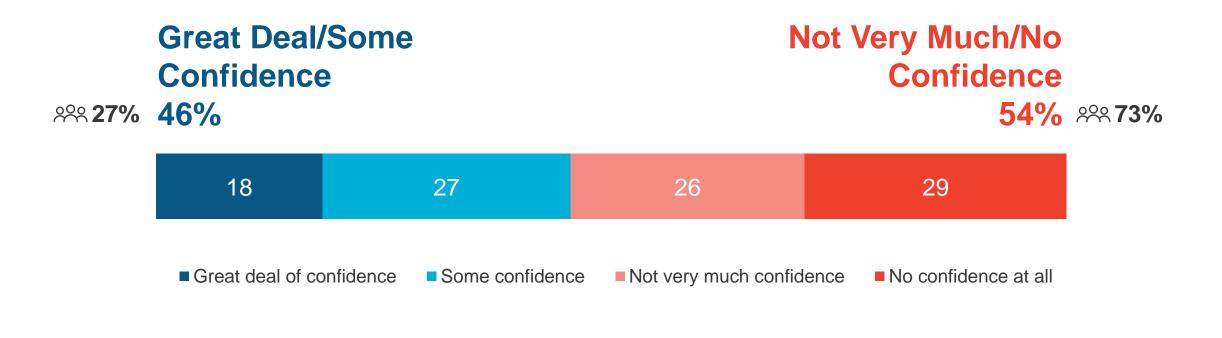
The New Government: Positive or Negative Direction Over the Next Four Years?



Among UCP Defectors

Q11. Do you think the newly elected government will take Alberta in a positive or negative direction over the next four years? Base: Total sample (n=1008)

Confidence That the New Government Will Do What's Right for Alberta



Among UCP Defectors

Q12. How much confidence do you have that the newly elected government will do what's right for all Albertans? Base: Total sample (n=1008)

Confidence in Danielle Smith

Great Deal/Some Confidence

20% 41%

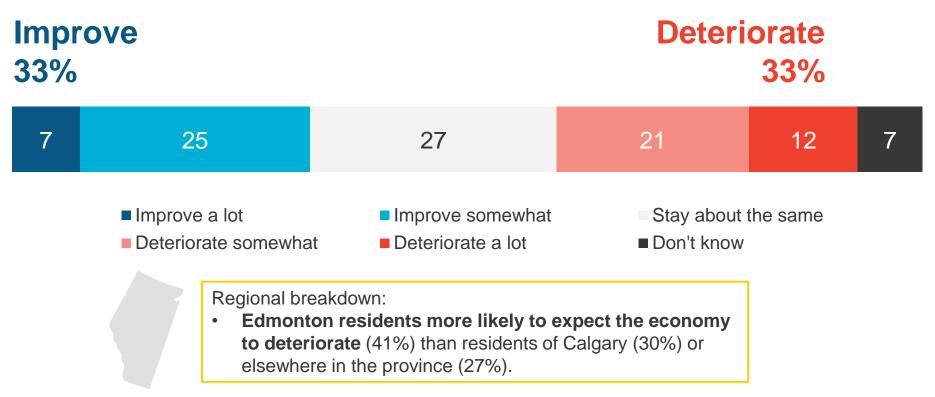
Not Very Much/No Confidence 59% 80%



Among UCP Defectors

Q13. How much confidence do you have in the newly elected Premier Danielle Smith? Base: Total sample (n=1008)

Outlook for the Alberta Economy

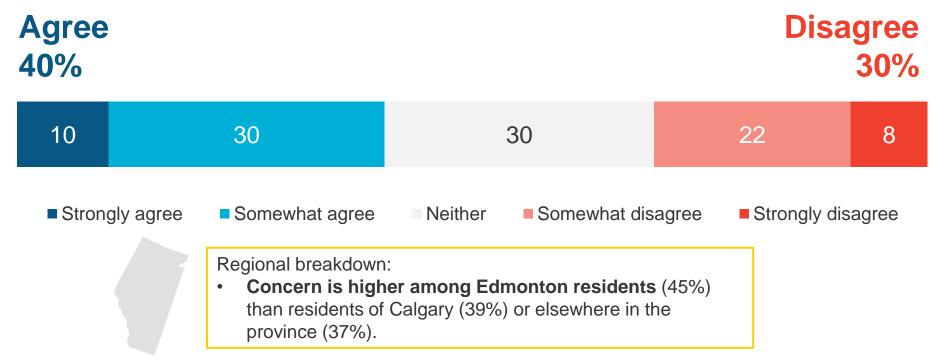


Q14. In the next year, do you think that the Alberta economy is likely to ...?

Base: Total sample (n=1008)

Concern About Alberta's Political Environment

"I'm worried that with a divided electorate, there will be gridlock in Alberta's politics for the next four years."



Q15. To what extent do you agree or disagree with the following statement:?

Base: Total sample (n=1008)

Impressions of the Leaders

Key Findings

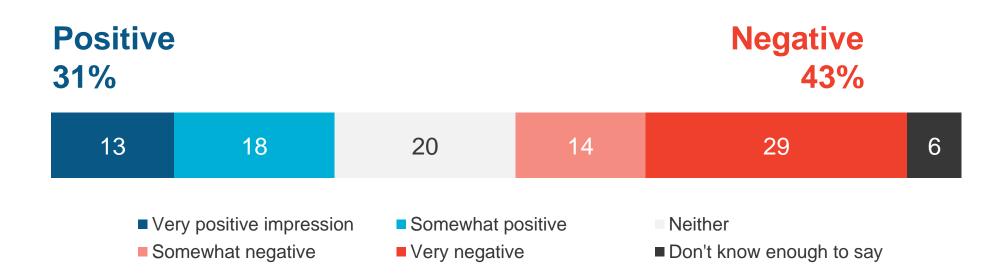
DISCOVER

Ν

- Only **31% of Albertans had a positive impression** of how Smith ran her campaign, compared to 43% who had a negative impression.
- Smith has not emerged from the election unscathed, with a net-negative approval rating (53% negative vs. 31% positive).

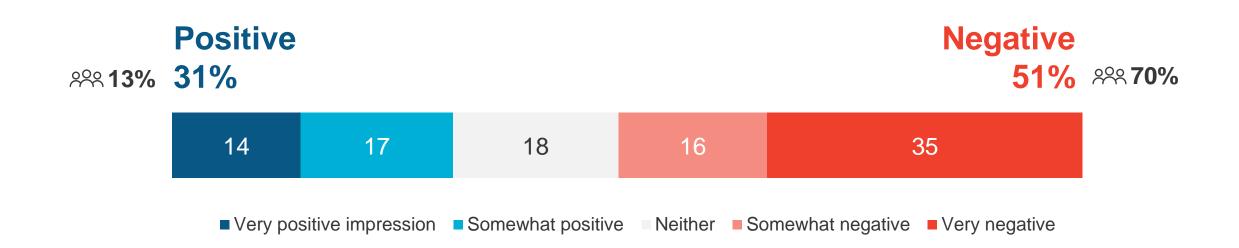


Impression of Danielle Smith's Campaign



Q16. What is your overall impression of how Danielle Smith ran her campaign for the election? Base: Total sample (n=1008)

Impression of Danielle Smith Now That She Has Been Elected Premier of Alberta



 \approx = Among UCP Defectors

Q17. What is your overall impression of Danielle Smith now that she has been elected Premier of Alberta?Base: Total sample (n=1008)

Vote Decision

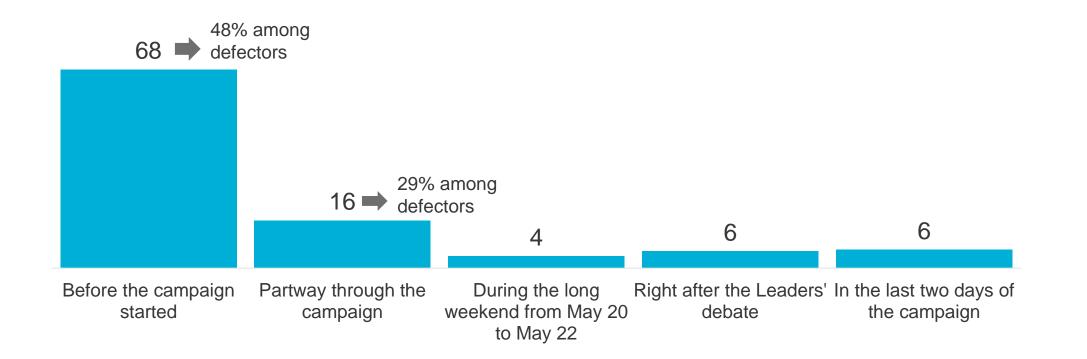
Key Findings

Vote intention remained static

- The election campaign doesn't appear to have had a significant impact on the vote, as 68% of Albertans say they had already made up their minds before the campaign began.
- The majority of UCP voters (72%) voted for the party, while just 22% voted for the leader.
- This gap is much narrower among NDP voters: 49% voted for the party while 44% voted for Notley.

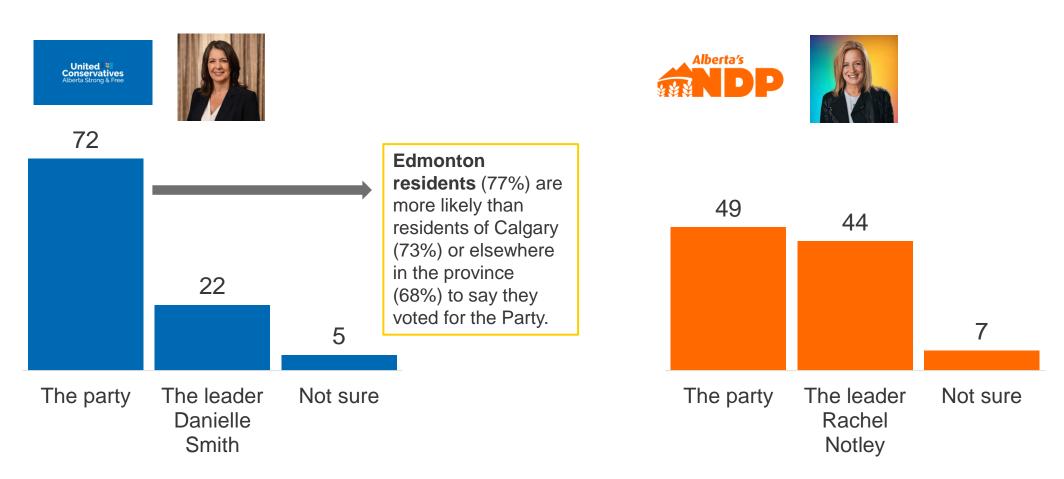


Mind Made Up



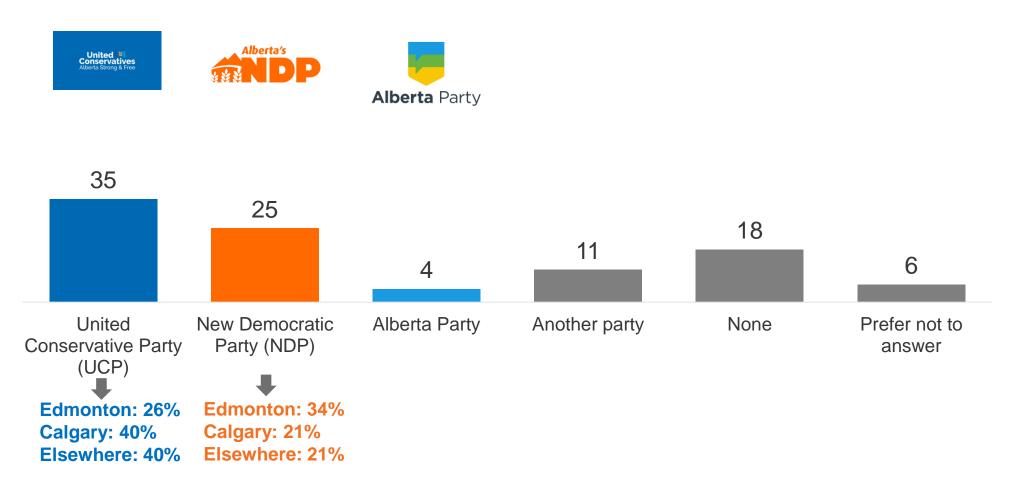
Q22. Thinking about who you voted in this provincial election on May 29, at what point did you make up your mind? Base: Total sample (n=815)

Voted For the Party or the Leader?



- Q24. Thinking of your vote for the UCP, did you vote primarily for the party OR for the leader Danielle Smith?
- Base: Those who voted UCP (n=357)
- Q25. Thinking of your vote for the NDP, did you vote primarily for the party OR for the leader Rachel Notley?
- Base: Those who voted NDP (n=419)

Party Most Identify With



Q26. Regardless of which party you may vote for from one election to the next, is there a provincial party that you generally identify most with?

Base: Total sample (n=1008). "Another party" includes Liberal and Wildrose.

How We Got Here

Survey Methodology



Discover by Navigator undertook an online survey with 1008 adult residents of Alberta, age 18 years and older.

Survey Timing:

The study was in field on May 30, 2023.

Technical Details:

Quotas and weighting were applied to ensure proportionate representation of the adult population of Alberta according to Statistics Canada census data.

The margin of error for a strict probability sample for a sample of this size in Alberta would be ± 3.09 percent, 19 times out of 20.

Throughout this report, percentages have been rounded to the nearest whole number. As such, there may be instances where results do not add to 100 percent.

